

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : Easy Repay Finance and Investment Limited**

**Stock code (ordinary shares): 8079**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 July 2015.

#### A. General

Place of incorporation : Incorporated in the Cayman Islands and continued into Bermuda with limited liability

Date of initial listing on GEM : 15 October 2001

Name of Sponsor(s) : Nil

Names of directors :

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

: Executive Directors  
Mr. Shiu Yeuk Yuen, Chairman  
Mr. Leung Ge On Andy

#### Independent Non-Executive Directors

Mr. Siu Yim Kwan, Sidney  
Mr. Kam Tik Lun  
Mr. Lau Gar Hung, Christopher

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :

<u>Name</u>	<u>No. of Shares</u>	<u>Percentage</u>
Mr. Shiu and/or Able Rich Consultants Ltd (note 1)	82,288,613	37.37%
China 3D Digital Entertainment Limited (note 2)	30,103,500	13.67%

Notes:

1. 82,288,613 shares refer to the aggregate of (a) 4,177,670 shares held by Mr. Shiu Yeuk Yuen and (b) 78,110,943 shares held by Able Rich Consultants Limited, is wholly-owned by Rich Treasure Group Limited, of which Mr. Shiu is the sole director and shareholder holding it on trust for certain family members.
2. 30,103,500 Shares refer to the aggregate of (a) 28,299,075 Shares held by China 3D Digital Entertainment Limited and (b) 1,804,425 Shares held by New Smart International Creation Limited, an indirect wholly-owned subsidiary of China 3D Digital Entertainment Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 March
Registered address	:	Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda
Head office and principal place of business	:	7/F Zung Fu Industrial Building, 1067 King's Road, Quarry Bay, Hong Kong
Web-site address (if applicable)	:	www.ecrepay.com
Share registrar	:	Tricor Standard Limited Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Auditors	:	Ting Ho Kwan and Chan CPA Limited

**B. Business activities**

The Company and its subsidiaries are principally engaged in money lending business, property investment, retail business, medicine store, financial instruments and quoted shares investment in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue	:	220,219,354 shares
Par value of ordinary shares in issue	:	HK\$0.01 each
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is	:	N/A

*denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

Share Option Scheme

The Company adopted a New Share Option Scheme on 4 January 2011 and no outstanding option as at the date of this company information sheet.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Leung Ge On Andy as the attorney  
for all the Directors

**NOTES**

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*